



CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth
Senior Counsel

0-082A027

RECORDATION NO. 7861-A FILED 1429

MAR 23 1990 -2 32 PM

INTERSTATE COMMERCE COMMISSION

100 North Charles Street
Baltimore, MD 21201
(301) 237-4605

March 22, 1990

Secretary
Interstate Commerce Commission
12th Street & Constitution Avenue, NW
Washington, DC 20423

Attention: Recordation Unit

Mrs. Mildred Lee:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. §11303(a) and the regulations promulgated thereunder, are four executed counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of March 1, 1990.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company, as Trustee
P. O. Box 2258
Baltimore, MD 21203

CSX Transportation, Inc., Successor
by Merger to The Chesapeake and Ohio
Railway Company (C&O) (Lessee)
100 North Charles Street
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Equipment Trust Agreement dated March 1, 1975 by and between Mercantile-Safe Deposit and Trust Company and C&O and recorded with the Interstate Commerce Commission on March 14, 1975, and assigned Recordation No. 7861.

The units of equipment covered by the enclosed document are all units identified in the Equipment Trust Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Interstate Commerce Commission
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Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,


Robert F. Hochwarth

RFH:jg

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

3/26/90

OFFICE OF THE SECRETARY

Robert F. Hochwarth
CSX Transportation, Inc
100 North Charles Street
Baltimore, Maryland 21201

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/23/90 at 2:30pm and assigned recordation number(s). 7861-A

Sincerely yours,



Noreta R. McGee
Secretary

Enclosure(s)

MAR 23 1990 -2 00 PM

Counterpart No. 4

Of 4 Counterparts

INTERSTATE COMMERCE COMMISSION
RELEASE AND SATISFACTION AND BILL OF SALE

THE CHESAPEAKE AND OHIO RAILWAY EQUIPMENT TRUST OF 1975
DATED AS OF MARCH 1, 1975

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, as Trustee under a certain Equipment Trust Agreement dated as of March 1, 1975 between Mercantile-Safe Deposit and Trust Company, Trustee, and The Chesapeake and Ohio Railway Equipment Company, said Agreement establishing Chesapeake and Ohio Railway Equipment Trust of 1975, hereby certifies that all of the \$38,355,000.00 principal amount of 8.00%, 8.50% and 8.75% per annum Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

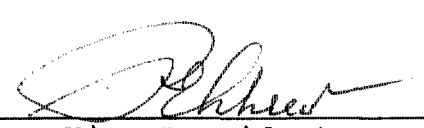
Mercantile-Safe Deposit and Trust Company does hereby declare said Equipment Trust Agreement dated as of March 1, 1975, to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Chesapeake and Ohio Railway Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of March 1, 1975 and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its CORPORATE TRUST OFFICER as of this 1st day of March, 1990.

ATTEST:

MERCANTILE-SAFE DEPOSIT AND
TRUST COMPANY, as Trustee


CORPORATE TRUST OFFICER

By 
Vice President

Genevieve E. Johnson

 Notary Public
 My commission expires July 1, 1990